

CMRI

(2003 - 2012)



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(2008 8)

CHEMICAL MARKET RESEARCH INC.

BDG Market

1) BDG 2003 5 16%

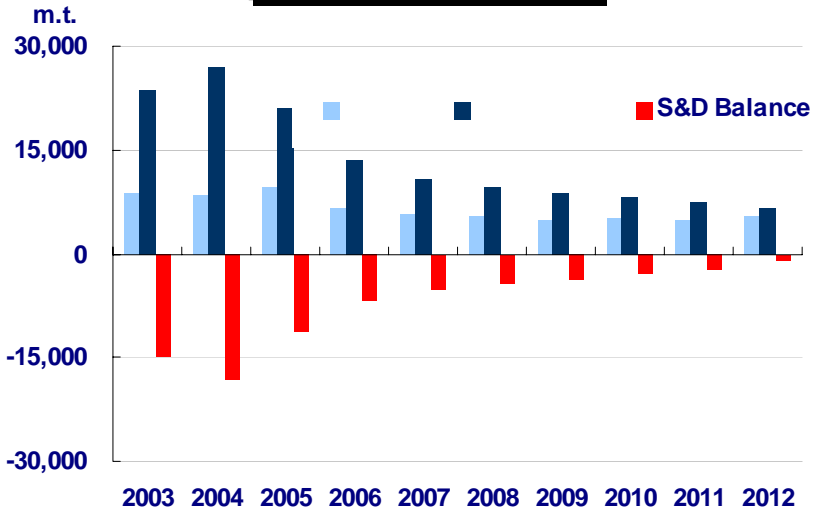
- 2007 BDG LCD Stripper
 - BDG 2004 BDG DMAC
 2004

가 90%
 2005 6 가 3 , 2007 BDG

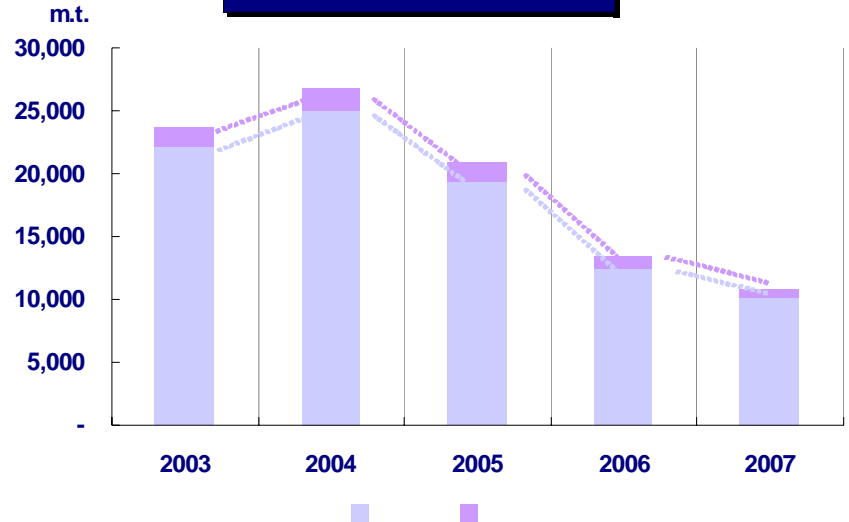
2) BDG Dow Chemical

- 2007 Dow Chemical 50%
 BDG Dow Chemical

BDG S&D Balance(2003-2012)



BDG (2003-2007)



DMSO Market

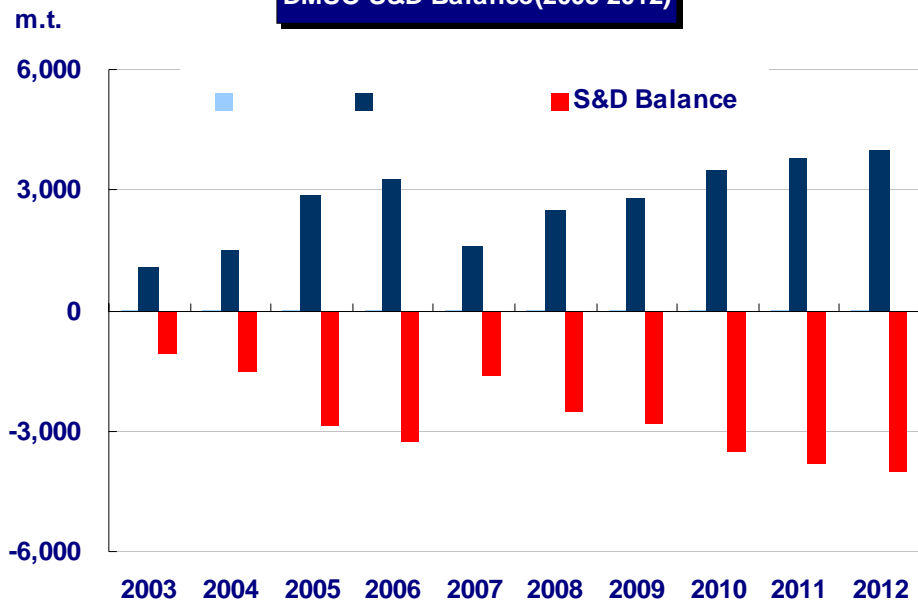
1) 2007 DMSO 2006 50%

- 2007 DMSO 2006 50% , End User , LPL Stripper DMSO DMSO
 - DMSO , 2008 DMSO

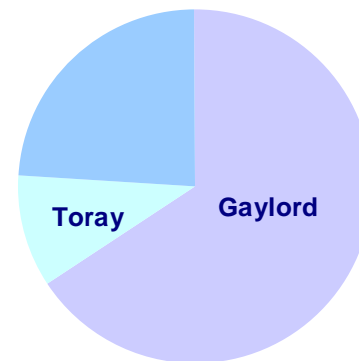
2) DMSO , Gaylord가

- DMSO Toray, 가 , Gaylord가 Arkema 2007

DMSO S&D Balance(2003-2012)



DMSO (2007)



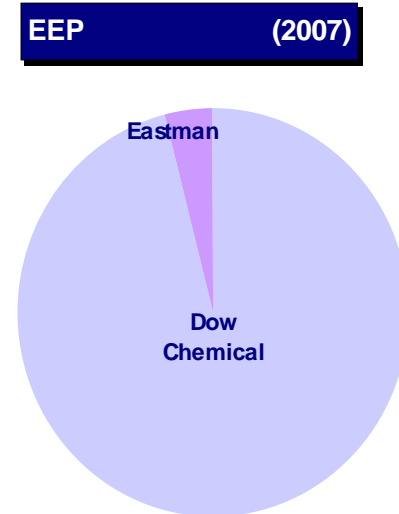
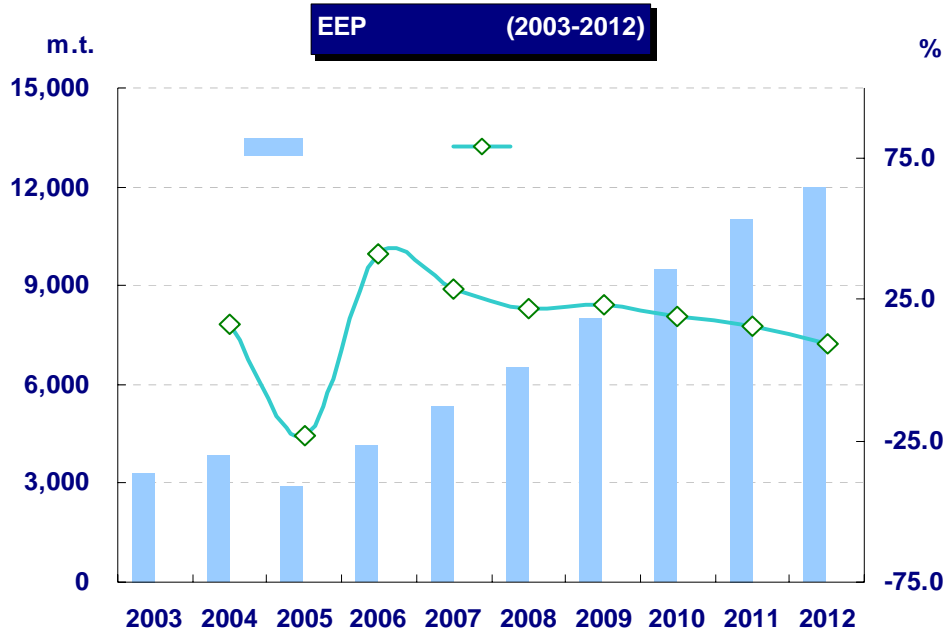
EEP Market

1) EEP 2012 가

- EEP 가 가 2012 17% 가가 가 EEP Dow Chemical

2) Eastman 2005 EEP

- 2005 Eastman EEP EEP 2007 KJ



IPA Market

1) 2008 LG 5 5000 , 4

- IPA 가

, 2008

4

, LG

5 5000

IPA

14

, 10

2

2) 2012

- IPA 가

IPA

5%

LGD

가

LCD

DI

, 2008

, IPA

5%

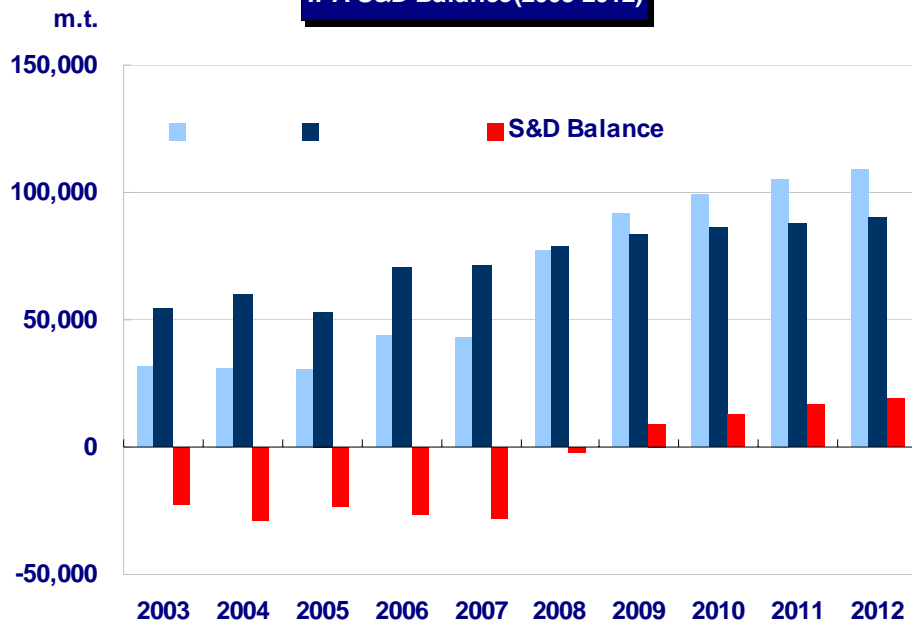
¼

가

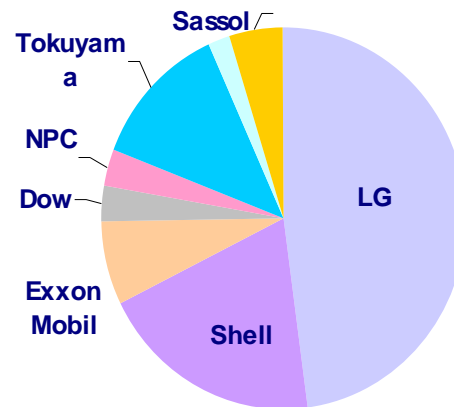
, LG

LCD

IPA S&D Balance(2003-2012)



IPA (2007)



MEA Market

1) MEA

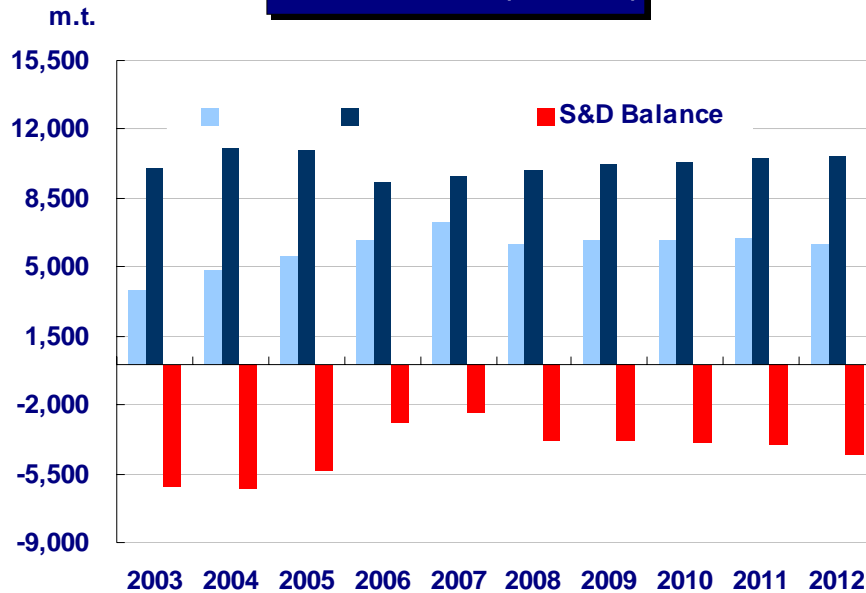
- 2012
2008

MEA 가 2% 가 MEA

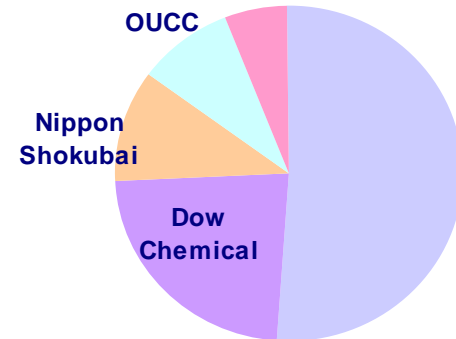
2)

- MEA OUCC 50% , Dow Chemical Nippon Shokubai

MEA S&D Balance(2003-2012)



MEA (2007)



NBA Market

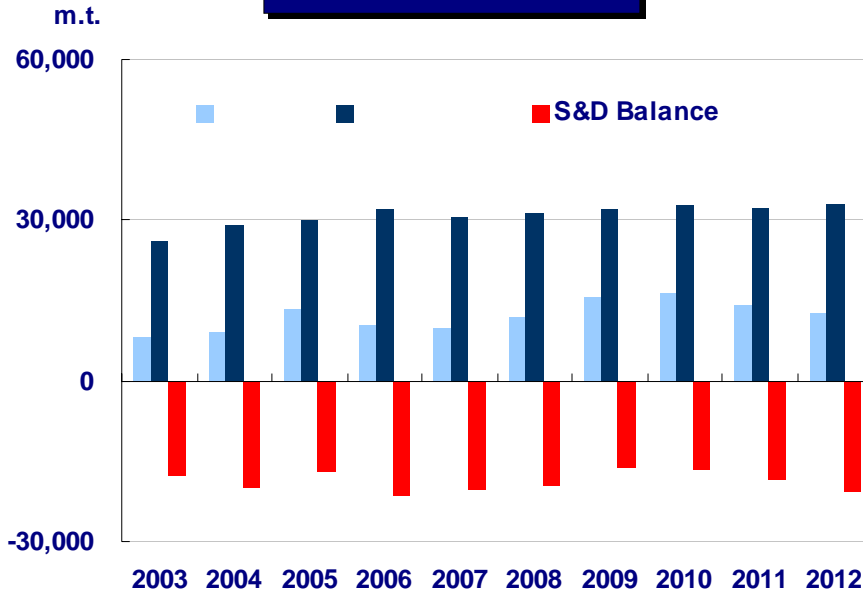
1) 가 NBA

- NBA EA BA , 가 BA 가 가
- BA 70% BA 50 ~200

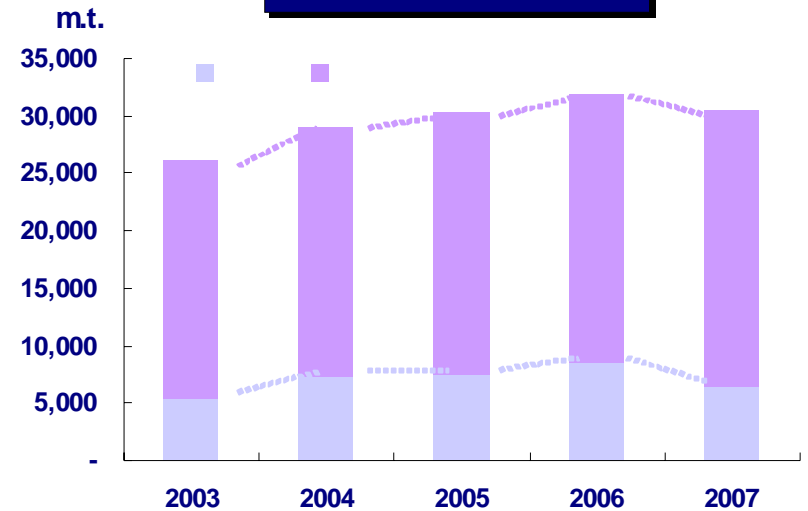
2) 2012 3 3000

- BA PR(Photo Resist) , 가 , 가
- 가 BA 가 가

NBA S&D Balance(2003-2012)



NBA (2003-2007)



NMP Market

1) NMP, 100%

....BASF ISP

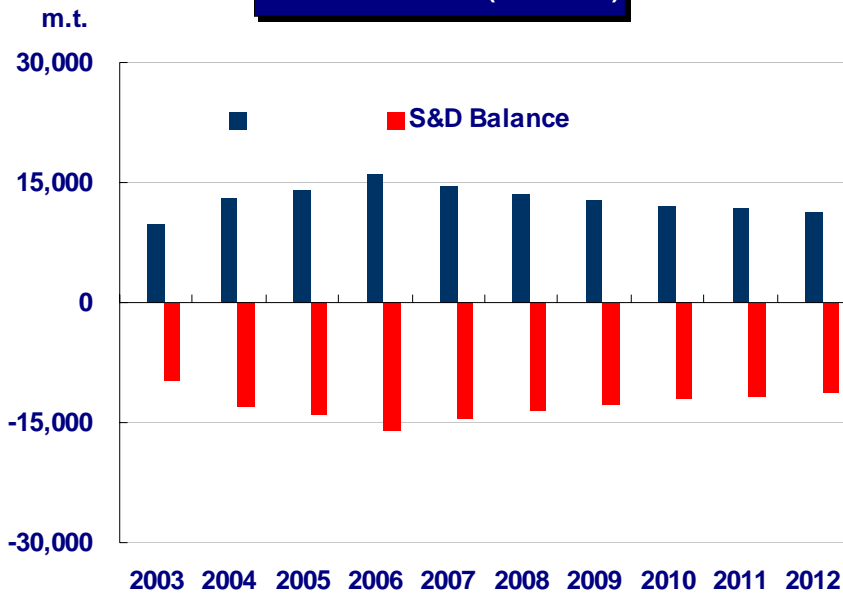
- NMP 100% , BASF ISP가 90% , MCC Lyondell
 - NMP 2003 가 ,

2) 2012

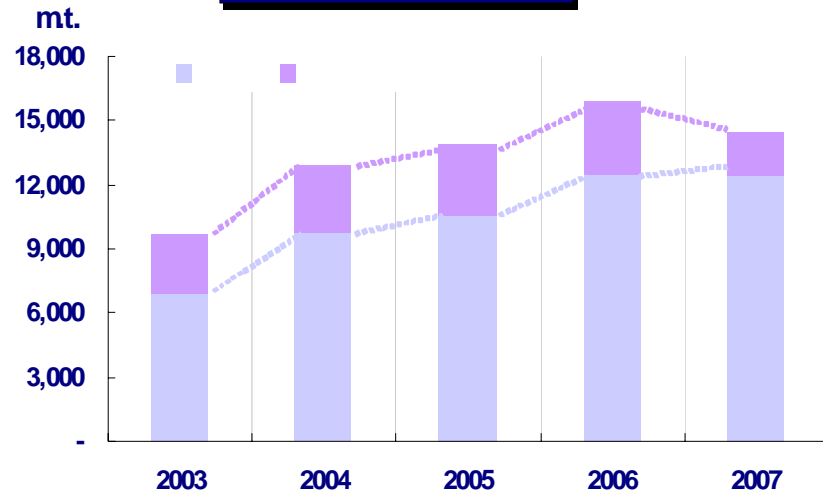
4%

-2008 LCD NMP 가 Recycling , LG LGD Stripper ,
 NMP 가 , 4%
 BDG ,

NMP S&D Balance(2003-2012)



NMP (2003-2007)



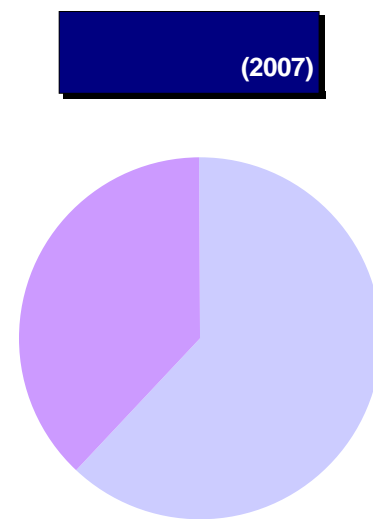
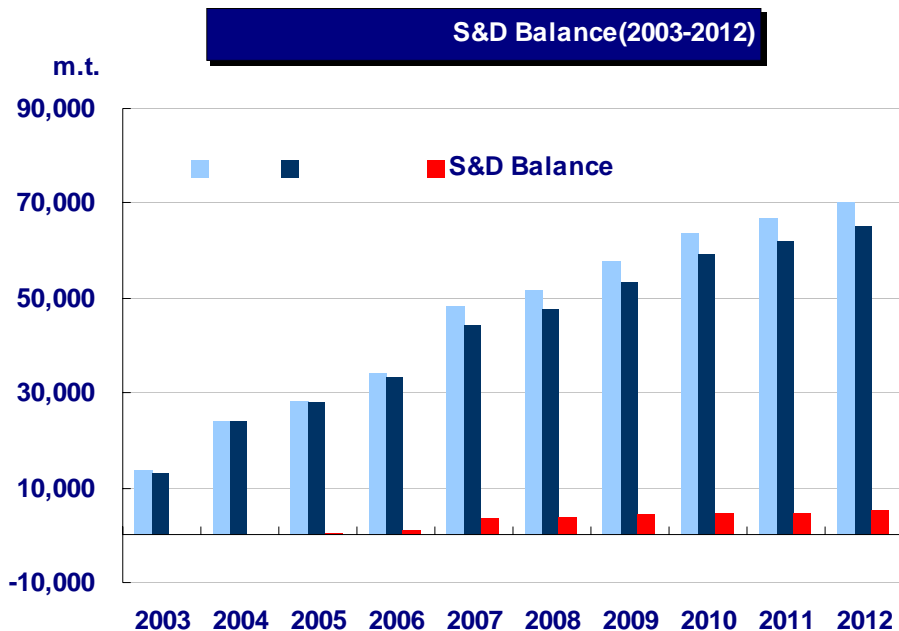
Market

1) 5 37% 가...

- 2003 1 2007 4 37% ,
LCD 가

2)

- Mitsubishi Gas Chemical 8



Market

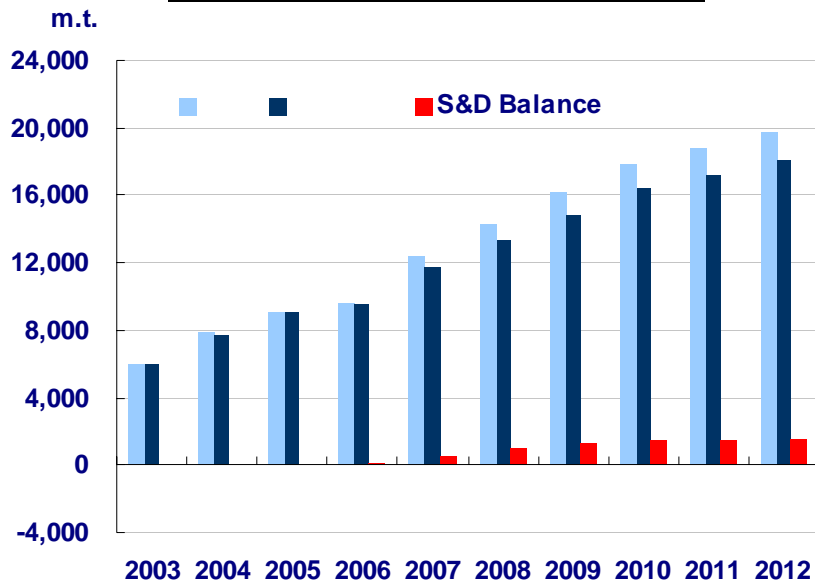
1)

- 1996 2200 가 , .

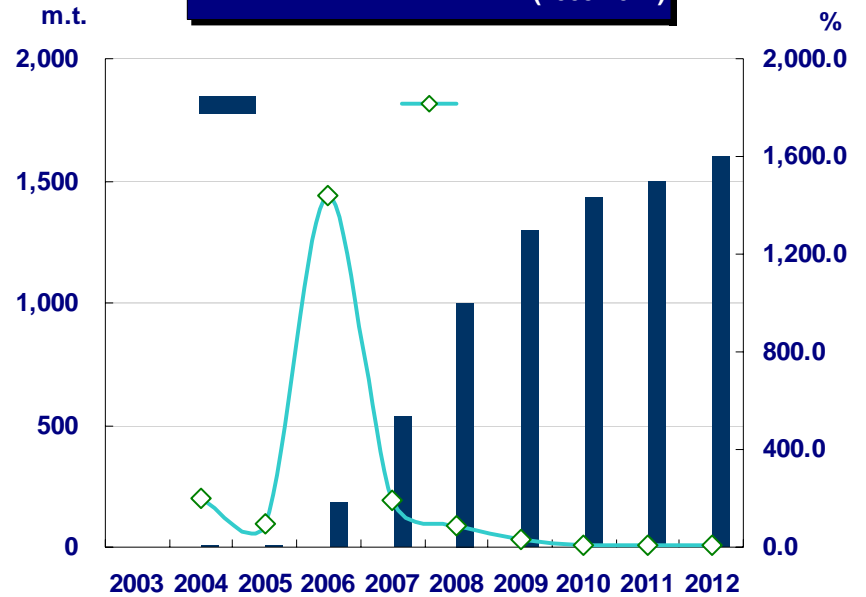
2)

5 19%
- 1:3 가 , .

S&D Balance(2003-2012)



(2003-2012)



CMRI

Publication

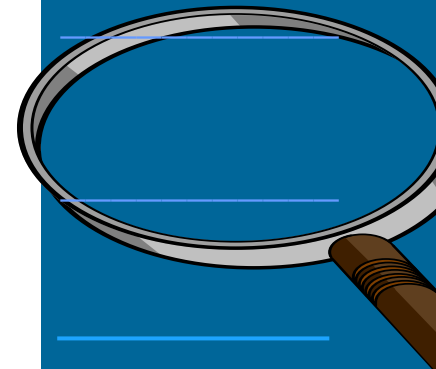
Wire Information Service

Chem Consulting

- ▶ Chemical Journal (since 1991) (Weekly chemical market magazine)
- ▶ Chemical Yearbook
- ▶ Petrochemical Industry book

- ▶ ChemLocus.co.kr
- ▶ Chem Market News DB
- ▶ Petrochemical Price DB
- ▶ Petrochemical S&D DB
- ▶ Chemical Company DB
- ▶ Seminar/Conference

- ▶ Market Analysis
- ▶ Demand Forecasting
- ▶ Price Forecasting
- ▶ New Business Development
- ▶ Feasibility Study
- ▶ Management Strategy
- ▶ Policy & Strategy Establishing



| Expertise Industry | Products |
|---------------------|--|
| Petrochemical | Olefins(C1, C2, C3, C4 Derivatives.), Aromatics, Synthetic Fiber Materials... |
| Performance Polymer | Electronic/Automobile/Construction Polymers, Engineering Plastics, Super EP, TPE ... |
| Specialty Chemicals | Electronic Chemicals, Plastic Additives, Catalyst, Environment Chemicals... |
| Fine Chemicals | Paint & coating, Adhesive, Surfactant, Pigment, Chloro-Alkali, Silicone, Fine Ceramic... |

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